



Announcement Summary

Entity name

NUHEARA LIMITED

Announcement Type

New announcement

Date of this announcement

Monday January 24, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NUH	ORDINARY FULLY PAID	66,700,000	24/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NUHEARA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

29125167133

1.3 ASX issuer code

NUH

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/1/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Dec-2021 09:30	New - Proposed issue of securities - NUH	An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

187,058,824 fully paid ordinary shares.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

NUH : ORDINARY FULLY PAID

Issue date

24/1/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

66,700,000

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01600000

Any other information the entity wishes to provide about the +securities to be quoted

Refer ASX announcement of 24 January 2022.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NUH : ORDINARY FULLY PAID	1,914,015,646

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUHAY : OPTION EXPIRING 04-JAN-2025 EX \$0.0183	2,500,000
NUHAV : OPTION EXPIRING 21-AUG-2023 EX 2.5C	24,156,666
NUHAW : OPTION EXPIRING 21-AUG-2023 EX 5C	2,000,000
NUHAX : OPTION EXPIRING 21-AUG-2023 EX 10C	2,000,000
NUHAG : OPTION EXPIRING 31-AUG-2024 EX \$0.0341	12,000,000
NUHAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	30,514,706
NUHAF : OPTION EXPIRING 02-MAR-2024 EX \$0.0435	4,000,000