



## Announcement Summary

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**Entity name**

NUHEARA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 14, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NUH	ORDINARY FULLY PAID	14,166,667	14/07/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NUHEARA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

29125167133

### 1.3 ASX issuer code

NUH

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

14/7/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
01-Jul-2022 09:47	New - Proposed issue of securities - NUH	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

NUH : ORDINARY FULLY PAID

**Issue date**

14/7/2022

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

14,166,667

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.12000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of 14,166,667 fully paid ordinary shares at \$0.12 each to raise \$1.7 million to Realtek Semiconductor Corporation as announced to ASX on 1 July 2022.

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NUH : ORDINARY FULLY PAID	119,597,924

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NUHAY : OPTION EXPIRING 04-JAN-2025 EX \$0.366	100,000
NUHAV : OPTION EXPIRING 21-AUG-2023 EX \$0.50	1,093,669
NUHAW : OPTION EXPIRING 21-AUG-2023 EX \$1.00	100,000
NUHAX : OPTION EXPIRING 21-AUG-2023 EX \$2.00	100,000
NUHAG : OPTION EXPIRING 31-AUG-2024 EX \$0.682	550,000
NUHAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,400,736
NUHAZ : OPTION EXPIRING 28-APR-2025 EX \$0.48	250,000
NUHAAA : OPTION EXPIRING 28-OCT-2023 EX \$0.56	546,878
NUHAAB : OPTION EXPIRING 03-JUN-2025 EX \$0.153	75,000
NUHAF : OPTION EXPIRING 02-MAR-2024 EX \$0.87	175,000