

9 February 2022

Company Announcements Platform  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sirs

**Notification under section 708A(5)(e) of the Corporations Act 2001 ("the Act")**

On 9 February 2022, Nuheara Limited (the "Company") issued 46,153,846 fully paid ordinary shares in accordance with the terms of its Share Placement Agreement with Healthcare 2030, LLC, which was announced to the market on 23 December 2021.

Accordingly the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

By order of the Board



Susan Park  
Company Secretary