



## Announcement Summary

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**Entity name**

NUHEARA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday February 09, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NUH	ORDINARY FULLY PAID	46,153,846	09/02/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NUHEARA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

29125167133

### 1.3 ASX issuer code

NUH

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

9/2/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
23-Dec-2021 09:30	New - Proposed issue of securities - NUH	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Refer ASX announcement of 23 December 2021. Further Subscription Shares to be issued under the Share Placement Agreement with Healthcare 2030, LLC, which was announced to the market on 23 December 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

NUH : ORDINARY FULLY PAID

**Issue date**

9/2/2022

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

46,153,846

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.01300000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer ASX announcement of 23 December 2021 for further details on the Share Placement Agreement with Healthcare 2030, LLC.

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NUH : ORDINARY FULLY PAID	1,960,169,492

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NUHAY : OPTION EXPIRING 04-JAN-2025 EX \$0.0183	2,500,000
NUHAV : OPTION EXPIRING 21-AUG-2023 EX 2.5C	24,156,666
NUHAW : OPTION EXPIRING 21-AUG-2023 EX 5C	2,000,000
NUHAX : OPTION EXPIRING 21-AUG-2023 EX 10C	2,000,000
NUHAG : OPTION EXPIRING 31-AUG-2024 EX \$0.0341	12,000,000
NUHAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	30,514,706
NUHAF : OPTION EXPIRING 02-MAR-2024 EX \$0.0435	4,000,000