

ASX Announcement

Release Date: 25 May 2022

AGREEMENT FOR THE SALE OF NON-CORE MINING ROYALTY

Nuheara Limited (**ASX:NUH**) (**Company** or **Nuheara**) is pleased to announce that it has entered into an agreement for the sale of its remaining mining royalty asset to SilverStream SEZC (**SilverStream**), a wholly owned subsidiary of Vox Royalty Corp. (**TSX-V: VOX**) (**Vox**).

Nuheara's remaining mining asset consists of a Net Smelter Royalty (**NSR**) located in Peru, held by its 80% owned subsidiary Terrace Gold Pty Ltd (**Terrace Gold**).

Vox has entered into a sale and purchase agreement with Terrace Gold to acquire all of Terrace Gold's rights and interests in an agreement with Lumina Copper S.A.C, which includes the right to receive the El Molino 0.5% NSR royalty in Peru.

The upfront consideration issued to Terrace Gold will be USD\$50,000 in common shares of Vox, subject to the approval of the TSX Venture Exchange. A further payment of USD\$450,000 is payable, in cash or shares of Vox (at Vox's sole election), following the registration of the El Molino royalty rights on the applicable mining title in Peru and the satisfaction of other customary completion conditions.

The El Molino claim is part of the integrated pre-feasibility stage El Galeno porphyry copper-gold-molybdenum-silver property and is owned and operated 60% by China Minmetal Non-Ferrous Metals Co., Ltd. (**China Minmetals**) and 40% by Jiangxi Copper Company Ltd. (**Jiangxi Copper**). In March 2008, the prior El Galeno project operator Northern Peru Copper Corp. was acquired in a takeover by an acquisition corporation owned 60/40 by China Minmetals and Jiangxi Copper.

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ABOUT NUHEARA

Nuheara is a medical device company and global leader in smart hearing technology which change people's lives by enhancing the power to hear. As a global pioneer in Hearable products, Nuheara developed proprietary, multi-functional, personalised intelligent hearing devices that augments a person's hearing. Nuheara is headquartered in Perth, Australia with a US office outside of Seattle, USA.

In 2016, the Company released its revolutionary wireless earbuds, IQbuds, which allow consumers to augment their hearing according to their personal hearing preferences. In 2020 Nuheara released its third-generation hearable the IQbuds² MAX, recognised by Time Magazine as one of the Best Inventions of the year. In 2021, Nuheara transformed its operations to include medical device manufacturing for its hearing aid products to meet global demand for mild to moderate hearing loss. Nuheara products are now sold Direct to Consumer (DTC) and in major consumer electronics retailers, professional hearing clinics, pharmacies, and speciality retailers around the world. In April 2022, Nuheara submitted an FDA 510(k) for its self-fit hearing aid and signed a worldwide trademark licensing agreement with HP Inc to sell its hearing aid products under the HP brand name.

The Company's mission is to transform the way people hear by creating smart hearing solutions that are both accessible and affordable. For further information, please visit <https://www.nuheara.com/>.

ABOUT VOX ROYALTY

Vox Royalty Corp is a returns focused precious metals royalty company with a portfolio of over 50 royalties and streams spanning eight jurisdictions. The Company was established in 2014 and has since built unique intellectual property, a technically focused transactional team and a global sourcing network which has allowed Vox to target the highest risk-adjusted returns in the mining royalty sector. Since the beginning of 2020, Vox has announced over 20 separate transactions to acquire over 45 royalties.

Further information on Vox can be found at www.voxroyalty.com.