

21 July 2022

Dear Shareholder

GENERAL MEETING - NOTICE AND PROXY FORM

A General Meeting (**Meeting**) of shareholders of Nuheara Limited (ABN 29 125 167 133) (**Company**) will be held at the offices of Gilbert + Tobin, Level 16, Brookfield Place Tower 2, 123 St Georges Terrace, Perth, Western Australia on Monday, 22 August 2022 at 11:30am (AWST).

The Board has made the decision that it will hold a physical Meeting with appropriate social distancing measures in place to comply with the State Government's current restrictions on gatherings.

In accordance with section 110D(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company will not be sending hard copies of the Notice to shareholders unless a shareholder has requested a hard copy of the Notice or made an election for the purposes of section 110E of the Corporations Act to receive documents from the Company in physical form. The Notice can be viewed and downloaded from the Company's website at <https://www.nuheara.com/> or ASX's website at <https://www2.asx.com.au/markets/company/nuh>.

The Company strongly encourages shareholders to lodge a directed proxy form prior to the meeting. The proxy may be lodged using any of the methods as outlined in the enclosed personalised proxy form.

Your proxy form must be received by 11:30am (AWST) on 20 August 2022, being not less than 48 hours before the commencement of the Meeting. Any proxy forms received after that time will not be valid for the Meeting.

Circumstances relating to COVID-19 are constantly evolving and accordingly, we may make alternative arrangements to the way in which the Meeting is held. If this occurs, we will notify any changes by way of announcement on ASX and the details will also be made available on our website at <https://www.nuheara.com/>.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

If you have any difficulties obtaining a copy of the Notice, please contact the Company's share registry, Computershare Investor Services Pty Ltd, on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

Yours sincerely



Hon. Cheryl Edwardes AM
Chair