



Announcement Summary

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**Entity name**

NUHEARA LIMITED

**Date of this announcement**

Thursday September 15, 2022

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Convertible notes	2,500,000	09/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NUHEARA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

29125167133

**1.3 ASX issuer code**

NUH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/9/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

The issue of convertible notes was notified in an Appendix 3B released to ASX on 8 September 2022.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Convertible notes

**+Security type**

+Convertible debt securities

**ISIN code**

**Date the +securities the subject of this notification were issued**

9/9/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20220908/pdf/45dwkj1qchq5zm.pdf>

+Convertible debt securities Details

**Type of +security**

Convertible note or bond

**+Security currency**

AUD - Australian Dollar

**Face value**

AUD 1.00000000

**Interest rate type**

Fixed rate

**Frequency of coupon/interest payments per year**

Quarterly

**First interest payment date**

**Interest rate per annum**

8.00 %

**Is the interest rate per annum estimated at this time?**

No

**s128F of the Income Tax Assessment Act status applicable to the +security**

s128F exemption status unknown



**Is the +security perpetual (i.e. no maturity)?**

No

**Maturity date**

9/9/2024

**Select other feature(s) applicable to the +security**

Secured

**Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?**

No

**Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged**

Other

**Description**

Fully paid ordinary shares (ASX:NUH).

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer ASX announcement of 8 September 2022.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The securities were announced in an Appendix 3B released to ASX on 8 September 2022.

Issue details

**Number of +securities**

2,500,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 1.00000000

**Purpose of the issue**

Other

**Additional Details**

Product R & D, Medical Device/Hearing Aid market & regulatory development, & working capital.



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NUH : ORDINARY FULLY PAID	137,195,326

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUHAY : OPTION EXPIRING 04-JAN-2025 EX \$0.366	100,000
NUHAV : OPTION EXPIRING 21-AUG-2023 EX \$0.50	1,093,669
NUHAW : OPTION EXPIRING 21-AUG-2023 EX \$1.00	100,000
NUHAX : OPTION EXPIRING 21-AUG-2023 EX \$2.00	100,000
NUHAG : OPTION EXPIRING 31-AUG-2024 EX \$0.682	550,000
NUHAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,400,736
NUHAZ : OPTION EXPIRING 28-APR-2025 EX \$0.48	250,000
NUHAAA : OPTION EXPIRING 28-OCT-2023 EX \$0.56	546,878
NUHAAB : OPTION EXPIRING 03-JUN-2025 EX \$0.153	75,000
NUHAF : OPTION EXPIRING 02-MAR-2024 EX \$0.87	175,000
New class - code to be confirmed : Convertible notes	2,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

2,500,000 convertible notes (convertible into 15,625,000 shares (\$2.5M @ \$0.16) or a maximum of 18,225,000 shares (including interest if paid in shares).

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No