



Announcement Summary

Entity name

NUHEARA LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 10, 2023

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NUH	ORDINARY FULLY PAID	6,380,610	10/08/2023

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

NUHEARA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

29125167133

1.3 ASX issuer code

NUH

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/8/2023

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

6,068,966 shares were issued to Realtek in Tranche 2 of the placement announced to ASX in an Appendix 3B on 6 June 2023 and approved by shareholders on 20 July 2023.
311,644 shares were issued to Realtek in payment of interest as approved by shareholders on 29 November 2022 refer announcement and 3B lodged on 8 September 2022.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS involving the same class of securities as the +securities to be quoted that meets the requirements of section 708A(11) or 1012DA(11)

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

NUH : ORDINARY FULLY PAID

Issue date

10/8/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

6,068,966

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.14500000

Any other information the entity wishes to provide about the +securities to be quoted

Refer ASX announcement of the placement and an Appendix 3B lodged with ASX on 6 June 2023.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

To accelerate its commercialisation initiatives in the highly attractive US market, where the Company has successfully launched its US FDA cleared self-fit hearing aid under the HP Hearing PRO.

Additional +securities to be quoted in an existing class

ASX +security code and description

NUH : ORDINARY FULLY PAID

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Issue date

10/8/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

311,644

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of shares on payment of interest on convertible notes as approved by shareholders on 29 November 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.160000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shares on payment of interest on convertible notes as approved by shareholders on 29 November 2022.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Issue of shares on payment of interest on convertible notes as approved by shareholders on 29 November 2022.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NUH : ORDINARY FULLY PAID	203,450,494

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUHAY : OPTION EXPIRING 04-JAN-2025 EX \$0.366	50,000
NUHAV : OPTION EXPIRING 21-AUG-2023 EX \$0.50	858,335
NUHAW : OPTION EXPIRING 21-AUG-2023 EX \$1.00	100,000
NUHAX : OPTION EXPIRING 21-AUG-2023 EX \$2.00	100,000
NUHAG : OPTION EXPIRING 31-AUG-2024 EX \$0.682	425,000
NUHAAC : CONVERTIBLE NOTES	2,500,000
NUHAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,213,236
NUHAAF : OPTION EXPIRING 12-JUN-2026 EX \$0.255	2,004,459
NUHAAE : OPTION EXPIRING 12-JUN-2026 EX \$0.27	2,118,612
NUHAAD : OPTION EXPIRING 12-JUN-2026 EX \$0.182	375,000
NUHAZ : OPTION EXPIRING 28-APR-2025 EX \$0.48	250,000
NUHAAA : OPTION EXPIRING 28-OCT-2023 EX \$0.56	546,878
NUHAAB : OPTION EXPIRING 03-JUN-2025 EX \$0.153	50,000

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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

20/7/2023

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