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ASX ANNOUNCEMENT

EXTENSION OF CLOSING DATE FOR RETAIL ENTITLEMENT OFFER

25 OCTOBER 2023

Nuheara Ltd (ASX: NUH, “**Nuheara**” or the “**Company**”) advises that the closing date for the retail component of its pro-rata accelerated non-renounceable entitlement offer (“**Retail Entitlement Offer**”) has been extended by seven (7) days to allow extra time for eligible retail shareholders to take up their entitlements under the Retail Entitlement Offer.

It has come to Nuheara’s attention that a number of eligible retail shareholders have not yet received a copy of their Retail Entitlement Offer documents in the mail due to postage delays. The Board has extended the application deadline to enable these shareholders sufficient time to consider the Retail Entitlement Offer.

The new closing date for the Retail Entitlement Offer is 5.00pm (AWST) on Monday, 6 November 2023 (unless extended). An indicative timetable for the Retail Entitlement Offer is provided below.

The revised indicative timetable for the Retail Entitlement Offer is as follows:

Event	Time and Date
Retail Entitlement Offer closes	5:00pm (AWST), Monday, 6 November 2023
Notification of shortfall	Wednesday, 8 November 2023
Settlement of the Retail Entitlement Offer	Friday, 10 November 2023
Allotment of New Shares under the Retail Entitlement Offer	Monday, 13 November 2023
New Shares issued under the Retail Entitlement Offer commence trading on ASX on a normal settlement basis	Tuesday, 14 November 2023
Holding statements in respect of New Shares issued under the Retail Entitlement Offer are dispatched	Tuesday, 14 November 2023

This timetable is indicative only and may be subject to change without notice to, or consultation with, you. Nuheara reserves the right to amend any or all of these dates and times subject to the *Corporations Act* 2001 (Cth), the ASX Listing Rules and other applicable laws.

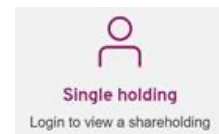
Only eligible retail shareholders on the record date (being 4.00pm (AWST) on Thursday, 12 October 2023) may participate in the Retail Entitlement Offer. The eligibility criteria are set out in the prospectus, a copy of which was released to the ASX on Tuesday, 10 October 2023.

If you have not yet received your physical documents and would like to participate in the Retail Entitlement Offer, please follow the steps below to download your personalised application form via Computershare’s Investorcentre website:

Step 1: Being informed about the Retail Entitlement Offer: Go to <https://www.nuheara.com/asx-announcements/> to view the Prospectus and to view the investor presentation

Step 2: Starting the download process for your personalised application form: Go to www.investorcentre.com/au

Step 3: Click on 'Single holding' on the left-hand side of the page with this symbol:



Step 4: Enter:

- Your Holder number (including the X or I)
- Postcode/country (if overseas)
- Nuheara's ASX code (NUH)

Step 5: Go to 'Documents' at the top of the page

Step 6: Click the drop down and download your PDF personalised application form

The Company encourages eligible retail shareholders to seek their own financial and taxation advice in relation to the Retail Entitlement Offer before deciding to participate. As noted above, the closing date for the Retail Entitlement Offer is 5.00pm (AWST) on Monday, 6 November 2023.

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This announcement was authorised for release by the Managing Director and CEO of Nuheara.

FOR FURTHER INFORMATION PLEASE CONTACT:

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ABOUT NUHEARA LIMITED

Nuheara is a global leader in smart hearing technology which change people's lives by enhancing the power to hear. As a global pioneer in Hearable products, Nuheara developed proprietary, multi-functional, personalised intelligent hearing devices that augments a person's hearing. Nuheara is headquartered in Perth, Australia and was the first consumer wearables technology company to be listed on the Australian Securities Exchange (ASX).

In 2016, the Company released its revolutionary wireless earbuds, IQbuds, which allow consumers to augment their hearing according to their personal hearing preferences. In 2020 Nuheara released its third generation IQbuds² MAX, recognised by Time Magazine as one of the Best Inventions of the year. In 2021, Nuheara transformed its operations to include medical device manufacturing for its hearing aid products to meet global demand for mild to moderate hearing loss. Nuheara products are now sold Direct to Consumer (DTC) and in major consumer electronics retailers, professional hearing clinics, pharmacies and speciality retailers around the world.

In October 2022, Nuheara received an FDA 510(k) certification for its self-fit hearing aid, having previously signed a worldwide trademark licensing agreement with HP Inc to sell Nuheara hearing aid products under the HP brand name.

The Company's mission is to transform the way people hear by creating smart hearing solutions that are both accessible and affordable. For further information, please visit <https://www.nuheara.com/>.

Not an offer in the United States

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Own enquiries

Investors should make and rely upon their own enquiries before deciding to acquire or deal in Nuheara's securities.

General

This announcement is subject to the same "**Disclaimer**" that appears on slides 2 to 5 of the Investor Presentation with any necessary contextual changes.