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Announcement Summary

Entity name

NUHEARA LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 13, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NUHAY	OPTION EXPIRING 04-JAN-2025 EX \$0.366	25,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	12/06/2023
NUHAV	OPTION EXPIRING 21-AUG-2023 EX \$0.50	218,667	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	12/06/2023
NUHAG	OPTION EXPIRING 31-AUG-2024 EX \$0.682	75,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	12/06/2023
NUHAT	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	187,500	Expiry of option or other convertible security without exercise or conversion	04/06/2023
NUHAAB	OPTION EXPIRING 03-JUN-2025 EX \$0.153	25,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	12/06/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

NUHEARA LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number 29125167133

1.3 ASX issuer code

NUH

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

13/6/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NUHAV : OPTION EXPIRING 21-AUG-2023 EX \$0.50

Unquoted +equity securities that have ceased

Number of securities that have ceased

218,667

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation	Is the entity paying any consideration for the cessation?
12/6/2023	𝔅 No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of ESOP options pursuant to the terms and conditions of offer.

ASX +Security Code and Description

NUHAG : OPTION EXPIRING 31-AUG-2024 EX \$0.682

Unquoted +equity securities that have ceased

Number of securities that have ceased

75,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

12/6/2023

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of ESOP options pursuant to the terms and conditions of offer.

ASX +Security Code and Description

NUHAY : OPTION EXPIRING 04-JAN-2025 EX \$0.366

Unquoted +equity securities that have ceased



Number of securities that have ceased

25,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

12/6/2023

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of ESOP options pursuant to the terms and conditions of offer.

ASX +Security Code and Description NUHAAB : OPTION EXPIRING 03-JUN-2025 EX \$0.153

Unquoted +equity securities that have ceased

Number of securities that have ceased 25.000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation	Is the entity paying any consideration for the cessation?
12/6/2023	ℭ No

Any other information the entity wishes to notify to ASX about the cessation?	
Lapse of ESOP options pursuant to the terms and conditions of offer.	

ASX +Security Code and Description

NUHAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

187,500

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation 4/6/2023



Any other information the entity wishes to notify to ASX about the cessation?

Expiry of options on 4 June 2023 without exercise or conversion.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUH : ORDINARY FULLY PAID	171,494,156

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUHAY : OPTION EXPIRING 04-JAN-2025 EX \$0.366	50,000
NUHAV : OPTION EXPIRING 21-AUG-2023 EX \$0.50	858,335
NUHAW : OPTION EXPIRING 21-AUG-2023 EX \$1.00	100,000
NUHAX : OPTION EXPIRING 21-AUG-2023 EX \$2.00	100,000
NUHAG : OPTION EXPIRING 31-AUG-2024 EX \$0.682	425,000
NUHAAC : CONVERTIBLE NOTES	2,500,000
NUHAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,213,236
NUHAZ : OPTION EXPIRING 28-APR-2025 EX \$0.48	250,000
NUHAAA : OPTION EXPIRING 28-OCT-2023 EX \$0.56	546,878
NUHAAB : OPTION EXPIRING 03-JUN-2025 EX \$0.153	50,000
NUHAF : OPTION EXPIRING 02-MAR-2024 EX \$0.87	125,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.