



## Announcement Summary

**Entity name**

NUHEARA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday August 25, 2023

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NUHAV	OPTION EXPIRING 21-AUG-2023 EX \$0.50	858,335	Expiry of option or other convertible security without exercise or conversion	21/08/2023
NUHAW	OPTION EXPIRING 21-AUG-2023 EX \$1.00	100,000	Expiry of option or other convertible security without exercise or conversion	21/08/2023
NUHAX	OPTION EXPIRING 21-AUG-2023 EX \$2.00	100,000	Expiry of option or other convertible security without exercise or conversion	21/08/2023

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

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**1.1 Name of +Entity**

NUHEARA LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

29125167133

**1.3 ASX issuer code**

NUH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/8/2023

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Part 2 - Details of +equity securities or +debt securities that have ceased

**ASX +Security Code and Description**

NUHAV : OPTION EXPIRING 21-AUG-2023 EX \$0.50

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

858,335

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

21/8/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Expiry of options without exercise on 21 August 2023.

**ASX +Security Code and Description**

NUHAW : OPTION EXPIRING 21-AUG-2023 EX \$1.00

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

100,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

21/8/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Expiry of options without exercise on 21 August 2023.

**ASX +Security Code and Description**

NUHAX : OPTION EXPIRING 21-AUG-2023 EX \$2.00

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

100,000

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**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

21/8/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Expiry of options without exercise on 21 August 2023.

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## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NUH : ORDINARY FULLY PAID	203,450,494

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NUHAY : OPTION EXPIRING 04-JAN-2025 EX \$0.366	50,000
NUHAV : OPTION EXPIRING 21-AUG-2023 EX \$0.50	0
NUHAW : OPTION EXPIRING 21-AUG-2023 EX \$1.00	0
NUHAX : OPTION EXPIRING 21-AUG-2023 EX \$2.00	0
NUHAG : OPTION EXPIRING 31-AUG-2024 EX \$0.682	425,000
NUHAAC : CONVERTIBLE NOTES	2,500,000
NUHAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,213,236
NUHAAF : OPTION EXPIRING 12-JUN-2026 EX \$0.255	2,004,459
NUHAAE : OPTION EXPIRING 12-JUN-2026 EX \$0.27	2,118,612
NUHAAD : OPTION EXPIRING 12-JUN-2026 EX \$0.182	375,000
NUHAZ : OPTION EXPIRING 28-APR-2025 EX \$0.48	250,000
NUHAAA : OPTION EXPIRING 28-OCT-2023 EX \$0.56	546,878
NUHAAB : OPTION EXPIRING 03-JUN-2025 EX \$0.153	50,000
NUHAF : OPTION EXPIRING 02-MAR-2024 EX \$0.87	125,000

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Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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