



Announcement Summary

**Entity name**

NUHEARA LIMITED

**Date of this announcement**

Tuesday June 13, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

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ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.182 each and expiring on 12 June 2026	375,000	12/06/2023
New class - code to be confirmed	Unlisted options exercisable at \$0.27 each and expiring on 12 June 2026	2,118,612	12/06/2023
New class - code to be confirmed	Unlisted options exercisable at \$0.255 each and expiring on 12 June 2026	2,004,459	12/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NUHEARA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

29125167133

**1.3 ASX issuer code**

NUH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/6/2023

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

375,000 options- 29/11/22 Employee Awards Plan.  
2,118,612 & 2,004,459 options- approved on 24/4/23.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at \$0.182 each and expiring on 12 June 2026

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

12/6/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer Resolution 6 - <https://announcements.asx.com.au/asxpdf/20221028/pdf/45gycmddmpkjvy.pdf>

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Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.18200000

**Expiry date**

12/6/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary shares (NUH)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of options to an employee under the Company's Employee Awards Plan adopted by shareholders on 29 November 2022. The options were issued to the Company's CFO, Mr Ivan Kelly (in his own name) and are subject to certain vesting conditions.

**Please provide any further information needed to understand the circumstances in which you are notifying the**



**issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of options to an employee under the Company's Employee Awards Plan adopted by shareholders on 29 November 2022.

Issue details

**Number of +securities**

375,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of options to an employee under the Company's Employee Awards Plan adopted by shareholders on 29 November 2022.

**Purpose of the issue**

Other

**Additional Details**

Issue of options to an employee under the Company's Employee Awards Plan.

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at \$0.27 each and expiring on 12 June 2026

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

12/6/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

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Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230324/pdf/45n0dvl78p9r4z.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.27000000	12/6/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary shares (NUH).

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of December Broker Options pursuant to shareholder approval obtained on 24 April 2023.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Options were included in the Appendix 3B released to ASX on 22 December 2022.

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Issue details

**Number of +securities**

2,118,612

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of options to Petra Capital in relation to the December 2022 placement as approved by shareholders on 24 April 2023.

**Purpose of the issue**

Other

**Additional Details**

Issue of options to Petra Capital as approved by shareholders on 24 April 2023.

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at \$0.255 each and expiring on 12 June 2026

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

12/6/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20230324/pdf/45n0dvl78p9r4z.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.25500000

**Expiry date**

12/6/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary shares (NUH).

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of March Broker Options pursuant to shareholder approval obtained on 24 April 2023.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Options were included in the Appendix 3B released to ASX on 14 March 2023.

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Issue details

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**Number of +securities**

2,004,459

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of options to Petra Capital in relation to the March 2023 placement as approved by shareholders on 24 April 2023.

**Purpose of the issue**

Other

**Additional Details**

Issue of March Broker Options pursuant to shareholder approval obtained on 24 April 2023.

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NUH : ORDINARY FULLY PAID	171,494,156

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUHAY : OPTION EXPIRING 04-JAN-2025 EX \$0.366	75,000
NUHAV : OPTION EXPIRING 21-AUG-2023 EX \$0.50	1,077,002
NUHAW : OPTION EXPIRING 21-AUG-2023 EX \$1.00	100,000
NUHAX : OPTION EXPIRING 21-AUG-2023 EX \$2.00	100,000
NUHAG : OPTION EXPIRING 31-AUG-2024 EX \$0.682	500,000
NUHAAC : CONVERTIBLE NOTES	2,500,000
NUHAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,400,736
NUHAZ : OPTION EXPIRING 28-APR-2025 EX \$0.48	250,000
NUHAAA : OPTION EXPIRING 28-OCT-2023 EX \$0.56	546,878
NUHAAB : OPTION EXPIRING 03-JUN-2025 EX \$0.153	75,000
NUHAF : OPTION EXPIRING 02-MAR-2024 EX \$0.87	125,000
New class - code to be confirmed : Unlisted options exercisable at \$0.182 each and expiring on 12 June 2026	375,000
New class - code to be confirmed : Unlisted options exercisable at \$0.27 each and expiring on 12 June 2026	2,118,612

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New class - code to be confirmed : Unlisted options exercisable at \$0.255 each and expiring on 12 June 2026

2,004,459

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Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13

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