



## Announcement Summary

**Entity name**

NUHEARA LIMITED

**Date of this announcement**

Friday April 12, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.11 each and expiring 90 days from date of issue (11 July 2024).	10,634,708	12/04/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

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**1.1 Name of entity**

NUHEARA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

29125167133

**1.3 ASX issuer code**

NUH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/4/2024

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Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Apr-2024 09:25	New - Proposed issue of securities - NUH	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

12/4/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unquoted options exercisable at \$0.11 each and expiring 90 days from date of issue (on 11 July 2024).

Issue details

**Number of +securities**

10,279,624

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Participating investors in the placement announced on 9 April 2024 will receive one (1) free attaching option for each three (3) new shares subscribed for.

**Number of +securities**

355,084

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Fee of 3.5% of the total funds raised in the Placement is payable to investment advisor, Intuitive Pty Ltd, through issue of 1,065,252 shares and 355,084 attaching options.

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## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options exercisable at \$0.11 each and expiring 90 days from date of issue (11 July 2024).

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

12/4/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer ASX announcement lodged on 9 April 2024.

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.11000000

**Expiry date**

11/7/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

NUH : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer ASX announcement lodged on 9 April 2024.

## Issue details

**Number of +securities**

10,634,708

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NUH : ORDINARY FULLY PAID	235,775,757

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NUHAY : OPTION EXPIRING 04-JAN-2025 EX \$0.366	50,000
NUHAG : OPTION EXPIRING 31-AUG-2024 EX \$0.682	425,000
NUHAAC : CONVERTIBLE NOTES	2,500,000
NUHAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,213,236
NUHAAF : OPTION EXPIRING 12-JUN-2026 EX \$0.255	2,004,459
NUHAAE : OPTION EXPIRING 12-JUN-2026 EX \$0.27	2,118,612
NUHAAD : OPTION EXPIRING 12-JUN-2026 EX \$0.182	375,000
NUHAZ : OPTION EXPIRING 28-APR-2025 EX \$0.48	250,000
NUHAAB : OPTION EXPIRING 03-JUN-2025 EX \$0.153	50,000
NUHAF : OPTION EXPIRING 02-MAR-2024 EX \$0.87	125,000
New class - code to be confirmed : Unquoted options exercisable at \$0.11 each and expiring 90 days from date of issue (11 July 2024).	10,634,708

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