



Announcement Summary

**Entity name**

NUHEARA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday April 12, 2024

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NUHAT	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,213,236	Expiry of option or other convertible security without exercise or conversion	03/02/2024
NUHAF	OPTION EXPIRING 02-MAR-2024 EX \$0.87	125,000	Expiry of option or other convertible security without exercise or conversion	02/03/2024

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

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**1.1 Name of +Entity**

NUHEARA LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

29125167133

**1.3 ASX issuer code**

NUH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/4/2024

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Part 2 - Details of +equity securities or +debt securities that have ceased

**ASX +Security Code and Description**

NUHAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

1,213,236

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

3/2/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Expiry of options without exercise or conversion.

**ASX +Security Code and Description**

NUHAF : OPTION EXPIRING 02-MAR-2024 EX \$0.87

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

125,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

2/3/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Expiry of options without exercise or conversion.

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## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NUH : ORDINARY FULLY PAID	235,775,757

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NUHAY : OPTION EXPIRING 04-JAN-2025 EX \$0.366	50,000
NUHAG : OPTION EXPIRING 31-AUG-2024 EX \$0.682	425,000
NUHAAC : CONVERTIBLE NOTES	2,500,000
NUHAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	0
NUHAAF : OPTION EXPIRING 12-JUN-2026 EX \$0.255	2,004,459
NUHAAE : OPTION EXPIRING 12-JUN-2026 EX \$0.27	2,118,612
NUHAAD : OPTION EXPIRING 12-JUN-2026 EX \$0.182	375,000
NUHAZ : OPTION EXPIRING 28-APR-2025 EX \$0.48	250,000
NUHAAB : OPTION EXPIRING 03-JUN-2025 EX \$0.153	50,000
NUHAF : OPTION EXPIRING 02-MAR-2024 EX \$0.87	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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